# FreeAgent App Training

With FreeAgent and Focus
Accountancy





The focus on you

### The Focus Team



BARRY ADAMS FCCA – Managing Director



MARIANNA SZEMES – Bookkeeping & VAT



GREG PARK ACCA – Client Manager



JUSTIN LEE – Payroll & Trainee Accountant

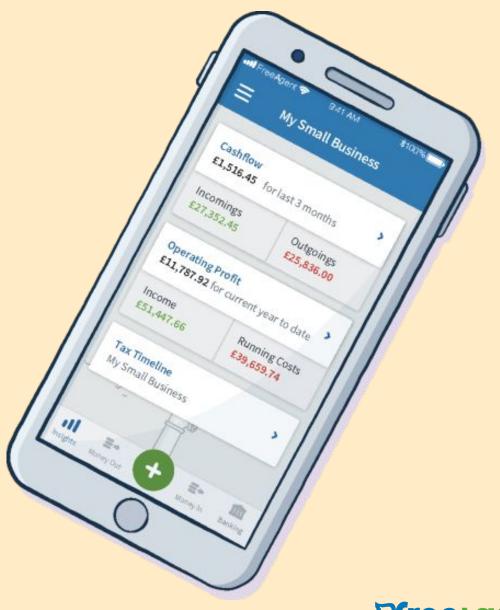
## **FreeAgent Team**



**Troy MacLachlan** Account Manager

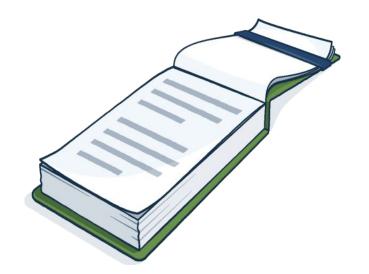


**Sean Kelly**Implementation Consultant





# Agenda



- FreeAgent Overview
- Mobile App overview
- Mobile App Demo









- Intuitive interface & ease of use
- Awesome Mobile app/Tablet
- UK Based
- MTD Compliant









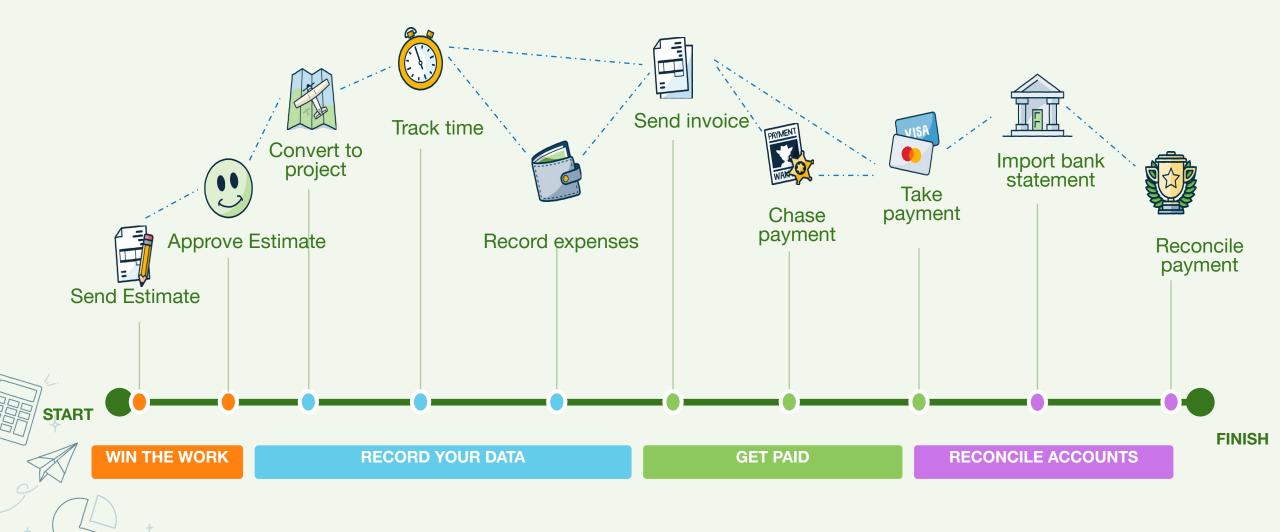








## Nailing the daily admin



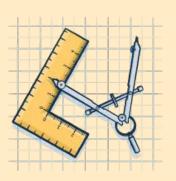


## Who is FreeAgent good for?



#### **Trades**

Electrician
Plumber
Joiner
Decorator



#### **Professional**

Consultant Architect Engineer Surveyors



#### **Service**

Dog walker Hairdresser Physio Beauty



#### **Creative**

Copywriter
Graphic design
Marketing
Web development



#### Retail

Cafe Bistro E-commerce





## **FreeAgent for Landlords**

Released: 29th April

Unincorporated landlords

1–5 properties

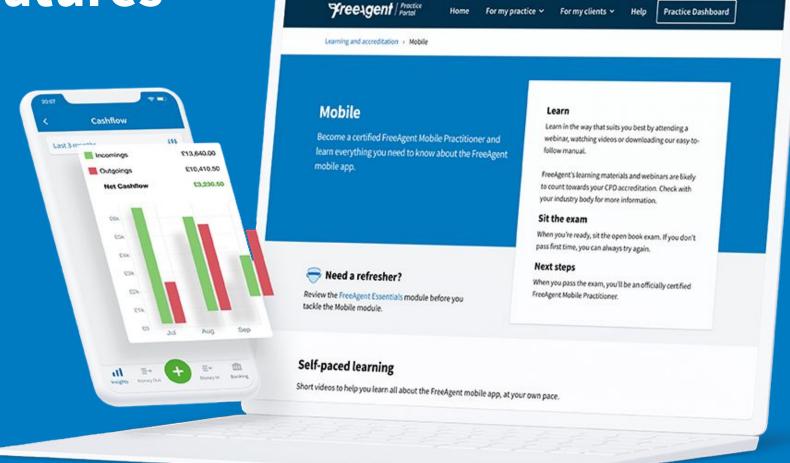
**MTD Compliant** 







# **Mobile App features**





# Expenses & Mileage Claims

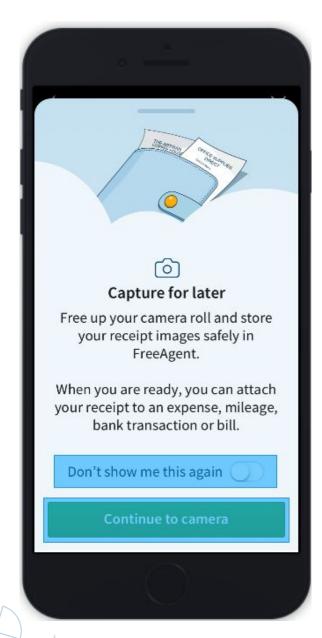


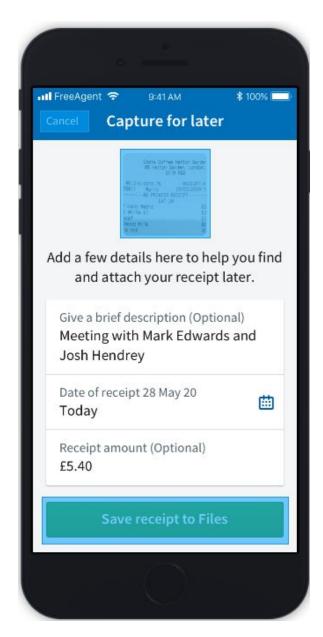


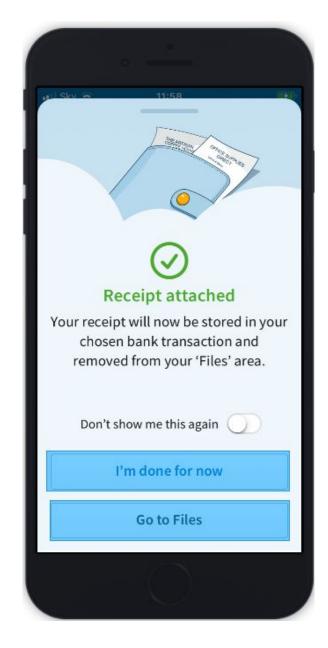


# **Capture for Later**











### **What is Auto Extract?**



- Pay for something & receive receipt
- Take picture via Capture for Later
- Automatically matches bank transactions to expense



## **Demo time**







## **Questions?**

